



GOLDEN MEDITECH HOLDINGS LIMITED
金衛醫療集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00801)

PROXY FORM

IN THE GRAND COURT OF THE CAYMAN ISLANDS CAUSE NO. FSD 167 OF 2020
IN THE MATTER OF GOLDEN MEDITECH HOLDINGS LIMITED
IN THE MATTER OF SECTION 86 OF THE COMPANIES LAW (2020 REVISION)
OF THE CAYMAN ISLANDS
PINK FORM OF PROXY FOR USE AT THE COURT MEETING CONVENED
AT THE DIRECTION OF THE GRAND COURT TO BE HELD ON
WEDNESDAY, 16 SEPTEMBER 2020 (OR AT ANY ADJOURNMENT THEREOF)

I/We ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ shares of HK\$0.20
each in the share capital of Golden Meditech Holdings Limited (the “Company”), HEREBY APPOINT THE CHAIRMAN OF THE COURT
MEETING or ^(Note 3) _____
of _____
as my/our proxy to act for me/us at the court meeting of the Scheme Shareholders (as defined in the Scheme of Arrangement hereafter
mentioned) convened at the direction of the Grand Court of the Cayman Islands (the “Court Meeting”) (or at any adjournment thereof) to be
held at Nathan Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Wednesday, 16 September 2020 at 2:00
p.m. (Hong Kong time) for the purpose of considering and, if thought fit, approving (with or without modification(s)) the scheme of
arrangement dated 21 August 2020 (the “Scheme of Arrangement”) between the Company and the Scheme Shareholders (as defined in the
Scheme of the Arrangement) as referred to in the notice dated 21 August 2020 convening the Court Meeting (the “Notice”), and at such Court
Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for the Scheme of the Arrangement (either with or without
modification(s), as my/our proxy may approve) or against the Scheme of the Arrangement as hereunder indicated, and if no such indication is
given, as my/our proxy thinks fit.

FOR the Scheme of Arrangement ^(Note 4 & 5)	AGAINST the Scheme of Arrangement ^(Note 4 & 5)

Dated this _____ day of _____ 2020 Signature(s) ^(Note 6) _____

Notes:

1. Full name(s) and address(es) to be inserted in BLOCK CAPITALS. The names of all joint holders should be stated.
2. Please insert the number of shares registered in your name(s) to which this proxy relates. If no number is inserted, this pink form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
3. If any proxy other than the Chairman of the Court Meeting is preferred, please delete the words “THE CHAIRMAN OF THE COURT MEETING or” and insert the name and address of the proxy desired in the space provided. A proxy need not be a member of the Company, but must attend the meeting in person to represent you.
4. The description of the resolution is by way of summary only. Please refer to the Notice for the full text of the resolution.
5. IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME OF ARRANGEMENT, TICK THE BOX MARKED “FOR the Scheme of Arrangement”. IF YOU WISH TO VOTE AGAINST THE SCHEME OF ARRANGEMENT, TICK THE BOX MARKED “AGAINST the Scheme of Arrangement”. Failure to tick either box will entitle your proxy to cast your vote or abstain at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Court Meeting other than that referred to in the Notice or abstain.
6. This pink form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must either be under its common seal or under the hand of an officer or attorney or any other person duly authorised.
7. ANY ALTERATION MADE TO THIS PINK FORM OF PROXY MUST BE INITIALED BY THE PERSON(S) WHO SIGN(S) IT.
8. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the principal or branch register of members of the Company in respect of the share.
9. This pink form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the Court Meeting (ie. not later than 14 September 2020 at 2:00 p.m. (Hong Kong time)) or any adjournment thereof. Alternatively, this proxy form may be handed to the chairman of the Court Meeting before the taking of the poll, who shall have absolute discretion as to whether to accept it.
10. Completion and return of this pink form of proxy will not preclude you from attending and voting at the Court Meeting if you so wish. In the event that you attend the Court Meeting, this pink form of proxy will be deemed to have been revoked.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Court Meeting (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/has the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Computershare Hong Kong Investor Services Limited at the above address.