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**Meditech Global Group Limited**

*(Incorporated in the British Virgin Islands  
with limited liability)*

**GOLDEN MEDITECH HOLDINGS LIMITED**

金衛醫療集團有限公司

*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 00801)*

**JOINT ANNOUNCEMENT**

**(1) PROPOSAL FOR THE PRIVATISATION  
OF GOLDEN MEDITECH HOLDINGS LIMITED BY THE OFFEROR  
BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 86 OF THE COMPANIES LAW)**

**(2) WITHDRAWAL OF LISTING**

**AND**

**(3) EFFECTIVE DATE OF THE SCHEME**

**Financial Adviser to the Offeror**

**AMASSE CAPITAL**  
寶 積 資 本

**Independent Financial Adviser to the Company**

 **SOMERLEY CAPITAL LIMITED**

**INTRODUCTION**

Reference is made to (i) the composite scheme document dated 21 August 2020 (the “**Scheme Document**”) issued jointly by Golden Meditech Holdings Limited (the “**Company**”) and Meditech Global Group Limited (the “**Offeror**”) in relation to, among other things, the proposed privatisation of the Company by way of a scheme of arrangement (the “**Scheme**”); (ii) the results announcement dated 16 September 2020

issued jointly by the Company and the Offeror in relation to the results of the Court Meeting and the General Meeting; (iii) the announcement dated 30 September 2020 issued jointly by the Company and the Offeror in relation to the revised expected timetable for the Scheme; (iv) the announcement dated 13 October 2020 issued jointly by the Company and the Offeror in relation to, amongst others, the sanction of the Scheme by the Grand Court; and (v) the announcement dated 15 October 2020 issued jointly by the Company and the Offeror in relation to the update on the Effective Date (the “**Update Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless the context requires otherwise.

## **EFFECTIVE DATE OF THE SCHEME**

The Scheme was sanctioned without modification by the Grand Court on Friday, 9 October 2020 (Cayman Islands time). The reduction of the issued share capital of the Company resulting from cancelling and extinguishing the Disinterested Scheme Shares (the “**Capital Reduction**”) was also confirmed by the Grand Court on the same day. As mentioned in the Update Announcement, due to an unexpected technical issue with the electronic submission of the copies of the orders of the Grand Court sanctioning the Scheme and confirming the Capital Reduction (the “**Orders**”) and relevant information on the filing system of the Registrar of Companies in the Cayman Islands (“**Cayman Registrar**”), the Orders were unable to be delivered to the Cayman Registrar through the electronic filing system and thus, as at the date of the Update Announcement, the Company had yet to receive the stamped Orders issued by the Cayman Registrar (“**Stamped Orders**”) confirming that the Orders had been filed and registered with the Cayman Registrar. In view of the above, the date of withdrawal of the listing of Shares on the Stock Exchange had been postponed. The Company had been continuously liaising with its registered office service provider in the Cayman Islands (“**Registered Office Service Provider**”) in relation to the filing of the Orders. The Company subsequently received the Stamped Orders issued by the Cayman Registrar from its Registered Office Service Provider on 17 October 2020, and its Registered Office Service Provider confirmed that the Orders had been registered with the Cayman Registrar on Wednesday, 14 October 2020 (Cayman Islands time).

As the Orders were registered with the Cayman Registrar pursuant to section 86(3) of the Companies Law on Wednesday, 14 October 2020 (Cayman Islands time), the order sanctioning the Scheme thereby became effective on Wednesday, 14 October 2020 (Cayman Islands time) pursuant to section 86(3) of the Companies Law. As all of the Conditions of the Scheme as set out in the Scheme Document were fulfilled, the Scheme became effective on Wednesday, 14 October 2020 (Cayman Islands time).

## **PAYMENT UNDER THE SCHEME**

The latest time to despatch cheques for payment of the Cancellation Price under the Scheme remains unchanged. Cheques for payment of the Cancellation Price under the Scheme will be despatched to the Scheme Shareholders on or before Friday, 23 October

2020 by ordinary post at the risk of the recipients to their registered addresses shown in the register of members of the Company at the Record Date (Wednesday, 14 October 2020).

## **WITHDRAWAL OF THE LISTING OF THE SHARES**

The withdrawal of the listing of the Shares on the Stock Exchange will become effective from 4:00 p.m. on Tuesday, 20 October 2020.

## **UPDATE ON THE EXPECTED TIMETABLE**

The expected timetable for the Scheme is as follows.

### **Hong Kong Time**

Effective Date . . . . . Wednesday, 14 October 2020  
(Cayman Islands time)

Withdrawal of the listing of Shares on the  
Stock Exchange becomes effective <sup>(Note 1)</sup> . . . . . 4:00 p.m. on Tuesday,  
20 October 2020

Latest time to despatch cheques for cash payment  
under the Scheme <sup>(Note 2)</sup> . . . . . on or before Friday,  
23 October 2020

### *Notes:*

- (1) As disclosed in the section “Effective Date of the Scheme” above, the Proposal has become unconditional and the Scheme has become effective, it is expected that the listing of the Shares on the Stock Exchange will be withdrawn at 4:00 p.m. on Tuesday, 20 October 2020.
- (2) Cheques for cash payment under the Scheme will be despatched by ordinary post at the risk of the recipients to their registered addresses shown in the register of members of the Company at the Record Date within seven (7) business days (as defined under the Takeovers Code) from the Effective Date.

By order of the board of  
**Meditech Global Group Limited**  
**KAM Yuen**  
*Sole Director*

By order of the board of  
**Golden Meditech Holdings Limited**  
**Feng Wen**  
*Chairman*

Hong Kong, 19 October 2020

*As at the date of this joint announcement, the Board comprises five Directors. The executive Directors are Mr. Feng Wen (Chairman) and Mr. Leong Kim Chuan (Chief Executive); and the independent non-executive Directors are Mr. Gao Yue, Mr. Poon Tsz Hang and Mr. Daniel Foa.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror or any of the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror or any of the Offeror Concert Parties) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, (i) the sole director of the Offeror is Mr. Kam; (ii) the sole director of Bio Garden Inc. is Mr. Kam; (iii) the sole director of China In Shine Investment Limited is Ms. Fung Chit; (iv) the sole director of Asia Pacific MedTech (BVI) Limited is Ms. Gu Nana; and (v) the sole director of Famous Sino Limited is Mr. Wu Guangze.*

*Mr. Kam (in his capacity as the sole director of the Offeror) accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*

*Mr. Kam (in his capacity as the sole director of Bio Garden Inc.), Ms. Fung Chit (in her capacity as the sole director of China In Shine Investment Limited), Ms. Gu Nana (in her capacity as the sole director of Asia Pacific MedTech (BVI) Limited) and Mr. Wu Guangze (in his capacity as the sole director of Famous Sino Limited) jointly and severally accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of her/his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*