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Meditech Global Group Limited

*(Incorporated in the British Virgin Islands
with limited liability)*

GOLDEN MEDITECH HOLDINGS LIMITED

金衛醫療集團有限公司

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00801)*

JOINT ANNOUNCEMENT

**PROPOSAL FOR THE PRIVATISATION
OF GOLDEN MEDITECH HOLDINGS LIMITED BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES LAW)**

**CHANGE OF CLOSURE PERIOD FOR REGISTER OF MEMBERS OF
THE COMPANY FOR DETERMINING ENTITLEMENTS TO
QUALIFY UNDER THE SCHEME**

Financial Adviser to the Offeror

AMASSE CAPITAL
寶 積 資 本

Independent Financial Adviser to the Company

 **SOMERLEY CAPITAL LIMITED**

INTRODUCTION

Reference is made to (i) the composite scheme document dated 21 August 2020 (the “**Scheme Document**”) issued jointly by Golden Meditech Holdings Limited (the “**Company**”) and Meditech Global Group Limited (the “**Offeror**”) in relation to, among other things, the proposed privatisation of the Company by way of a scheme of arrangement (the “**Scheme**”); and (ii) the results announcement dated 16 September 2020 (the “**Results Announcement**”) issued jointly by the Company and the Offeror in relation

to the results of the Court Meeting and the General Meeting. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless the context requires otherwise.

CHANGE OF CLOSURE PERIOD FOR REGISTER OF MEMBERS OF THE COMPANY FOR DETERMINING ENTITLEMENTS TO QUALIFY UNDER THE SCHEME

As set out in the Scheme Document, the register of members of the Company will be closed from Tuesday, 6 October 2020 onwards (the “**Book Closure Period**”) for the purpose of determining Scheme Shareholders who are qualified for entitlements under the Scheme.

To facilitate the Share transfer process, including but not limited to allowing more time for Shareholders to complete the transfer of Shares in time so as to qualify himself/herself/itself for the entitlements under the Scheme, the Company decided to change the Book Closure Period from Tuesday, 6 October 2020 onwards to Tuesday, 13 October 2020 onwards.

In order to qualify for entitlements under the Scheme, the Scheme Shareholders shall ensure that the transfer of Shares to them are lodged with the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration in their names or in the names of their nominees before 4:30 p.m. (Hong Kong time) on Monday, 12 October 2020.

EXPECTED TIMETABLE

The expected timetable for the Scheme is as follows:

Hong Kong Time

Grand Court hearing of the petitions to sanction the Scheme and to confirm the capital reduction	Friday, 9 October 2020 (Cayman Islands time)
Latest time for lodging transfers of Shares in order to qualify for entitlements under the Scheme	4:30 p.m. on Monday, 12 October 2020
Register of members of the Company closed for determining entitlements to qualify under the Scheme ^(Note 1)	From Tuesday, 13 October 2020 onwards

Announcement of the results of the Grand Court hearing of the petitions to sanction the Scheme and to confirm the capital reduction, the expected Effective Date and the expected date of withdrawal of listing of Shares on the Stock Exchange. Wednesday, 14 October 2020

Record Date Wednesday, 14 October 2020

Effective Date ^(Note 2) Wednesday, 14 October 2020
(Cayman Islands time)

Announcement of the Effective Date and the withdrawal of the listing of the Shares on the Stock Exchange. Thursday, 15 October 2020

Withdrawal of the listing of Shares on the Stock Exchange becomes effective ^(Note 3) . . . 4:00 p.m. on Friday, 16 October 2020

Latest time to despatch cheques for cash payment under the Scheme ^(Note 4) on or before Friday, 23 October 2020

Save for (i) the latest time for lodging transfers of Shares in order to qualify for entitlements under the Scheme; and (ii) the period for register of members of the Company closed for determining entitlements to qualify under the Scheme, other times and date(s) stated above remained unchanged. Shareholders should note that the above timetable is subject to change. Further announcement(s) will be made in the event that there is any change.

Notes:

- (1) The register of members of the Company will be closed as from such time and on such date for the purpose of determining Scheme Shareholders who are qualified for entitlements under the Scheme.
- (2) The Scheme shall become effective upon all the Conditions set out in the paragraph headed “3. Conditions of the Proposal and the Scheme” in Part VII. — Explanatory Memorandum of the Scheme Document having been fulfilled or (to the extent permitted) waived (as the case may be).
- (3) If the Proposal becomes unconditional and the Scheme becomes effective, it is expected that the listing of the Shares on the Stock Exchange will be withdrawn at 4:00 p.m. on Friday, 16 October 2020.
- (4) Cheques for cash payment under the Scheme will be despatched by ordinary post at the risk of the recipients to their registered addresses shown in the register of members of the Company at the Record Date within seven (7) business days (as defined under the Takeovers Code) from the Effective Date.

WARNING: Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of
Meditech Global Group Limited
KAM Yuen
Sole Director

By order of the board of
Golden Meditech Holdings Limited
Feng Wen
Chairman

Hong Kong, 30 September 2020

As at the date of this joint announcement, the Board comprises five Directors. The executive Directors are Mr. Feng Wen (Chairman) and Mr. Leong Kim Chuan (Chief Executive); and the independent non-executive Directors are Mr. Gao Yue, Mr. Poon Tsz Hang and Mr. Daniel Foa.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror or any of the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror or any of the Offeror Concert Parties) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, (i) the sole director of the Offeror is Mr. Kam; (ii) the sole director of Bio Garden Inc. is Mr. Kam; (iii) the sole director of China In Shine Investment Limited is Ms. Fung Chit; (iv) the sole director of Asia Pacific MedTech (BVI) Limited is Ms. Gu Nana; and (v) the sole director of Famous Sino Limited is Mr. Wu Guangze.

Mr. Kam (in his capacity as the sole director of the Offeror) accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

Mr. Kam (in his capacity as the sole director of Bio Garden Inc.), Ms. Fung Chit (in her capacity as the sole director of China In Shine Investment Limited), Ms. Gu Nana (in her capacity as the sole director of Asia Pacific MedTech (BVI) Limited) and Mr. Wu Guangze (in his capacity as the sole director of Famous Sino Limited) jointly and severally accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of her/his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.